

Press release

October 21, 2026
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thyssenkrupp AG announces planned date for stock market listing of tk accelis

- Securities prospectus of tk accelis Group AG & Co. KGaA approved by the Federal Financial Supervisory Authority (Bafin)
- Initial listing of tk accelis Group AG & Co. KGaA on the Frankfurt Stock Exchange's Prime Standard scheduled for October 28, 2026
- Shareholders of thyssenkrupp AG will receive one tk accelis Group AG & Co. KGaA share for every twenty thyssenkrupp AG shares
- thyssenkrupp AG remains strategic majority shareholder with 51 percent
- Stock market listing is a further step in the implementation of the ACES 2030 future model
- thyssenkrupp CEO Miguel López: "Through the planned stock market listing of tk accelis, we are creating opportunities for our shareholders to participate directly in the development of tk accelis and opening up additional entrepreneurial scope for the business."

thyssenkrupp AG has announced October 28, 2026 as the planned date for the initial listing of tk accelis Group AG & Co. KGaA in the Prime Standard segment of the Frankfurt Stock Exchange. The Federal Financial Supervisory Authority (Bafin) approved the securities prospectus of tk accelis Group AG & Co. KGaA today, which means that a key prerequisite for the planned stock market listing has been met.

tk accelis is one of the world's leading manufacturer-independent materials distributors and supply chain service providers. Based on sales, tk accelis is the market leader in Germany and Europe and the third-largest supplier to the North American market.¹ In recent years, tk accelis has consistently evolved its business model: from a traditional materials distributor to a supply chain service provider with a clear focus on materials as a service. There is a growing focus on material-related services – from precise manufacturing and processing through supply chain management to data-driven and AI-supported solutions.

Immediately before the start of trading, the spin-off of a minority interest in tk accelis will become effective upon its entry in the commercial registers. The spin-off will allocate 49% of the shares in tk accelis Group AG & Co. KGaA to shareholders of thyssenkrupp AG. thyssenkrupp AG will continue to hold a 51 percent stake in tk accelis and therefore remain the strategic majority shareholder.

¹ Market position in Germany based on company analysis. Market positions in Europe and North America based on a McKinsey analysis of the estimated sales of the top five in the market and company analysis.

20:1 Allocation to shareholders

tk accelis shares will be allocated automatically through the respective depositary bank. Shareholders of thyssenkrupp AG will receive one tk accelis Group AG & Co. KGaA share for every twenty thyssenkrupp shares. The shares will be allocated proportionally and without any cash payment, based, in principle, on the number of shares held on the effective date of the spin-off, which is currently scheduled for October 27, 2026.

If the allotment ratio results in fractional shares, these will be sold on the stock exchange. The proportionate proceeds will be credited to the affected shareholders through their depositary bank. For holders of thyssenkrupp AG American Depositary Receipts (ADRs), the tk accelis shares will generally be settled in cash.

Miguel López, CEO of thyssenkrupp AG: “Through the planned stock market listing of tk accelis, we are taking the next step in our strategic realignment.” We are creating opportunities for our shareholders to participate directly and providing tk accelis with additional entrepreneurial freedom. As an independent, listed company, tk accelis can capitalize more effectively on its market opportunities and develop its strategy with greater flexibility. At the same time, thyssenkrupp is continuing to gain strategic clarity on its path to becoming a financial holding company with strong, independent companies.”

On August 7, 2026, the Extraordinary General Meeting of thyssenkrupp AG approved the spin-off by a large majority. The planned stock market listing of tk accelis marks a further key milestone in the strategic realignment of thyssenkrupp. The goal is to transform thyssenkrupp AG into a financial holding company that continues to hold majority stakes in strong, independent companies under its umbrella.

The shares of tk accelis Group AG & Co. KGaA will be traded under ISIN DE000TKCC1S8 and WKN TKCC1S.

Media contacts

thyssenkrupp AG Communications
Leif Erichsen
Tel.: +49 (1520) 806 5511
mailto: press@thyssenkrupp.com

Investor Relations
Andreas Trösch
+49 (201) 844 536464
ir@thyssenkrupp.com

www.thyssenkrupp.com

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